

Press Release
October 14, 2022

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Securitas publishes the final outcome of the rights issue

The subscription period for Securitas AB's (publ) ("Securitas") rights issue ended on October 11, 2022. The final outcome of the rights issue shows that 206,212,455 shares, corresponding to approximately 99.0 percent of the offered shares, were subscribed for with subscription rights. The remaining 2,121,200 shares have been allotted to those who have subscribed for shares without subscription rights. The rights issue is therefore fully subscribed and Securitas will from the rights issue receive proceeds of approximately MSEK 9,583 before the deduction of transaction costs.

The final outcome shows that 206,212,455 shares, corresponding to approximately 99.0 percent of the offered shares in the rights issue, have been subscribed for by the exercise of subscription rights. The remaining 2,121,200 shares that were not subscribed for with subscription rights have been allocated to those who have subscribed for shares without subscription rights in accordance with the principles described in the prospectus. In aggregate, the final outcome shows that approximately 196.7 percent of the rights issue has been subscribed for. The rights issue is thus fully subscribed and no guarantee commitments have been utilized.

As a result of the rights issue, Securitas will receive proceeds amounting to approximately MSEK 9,583, before deduction of transaction costs. Through the rights issue, Securitas' share capital will increase by SEK 208,333,655, from SEK 365,058,897 to SEK 573,392,552 and the total number of shares will increase by 208,333,655. After the rights issue, the number of shares in Securitas will amount to 573,392,552, divided between 26,938,371 shares of class A shares and 546,454,181 shares of class B.

The last day of trading with Paid Subscribed Shares (Sw. BTA) is October 21, 2022. First day of trading for the new shares is expected to be on October 25, 2022.

Advisors

Skandinaviska Enskilda Banken AB (publ) and Citigroup Global Markets Europe AG are Joint Global Coordinators and Joint Bookrunners and Carnegie Investment Bank AB (publ) is Co-Bookrunner in relation to the rights issue. Mannheimer Swartling Advokatbyrå AB is Securitas' legal advisor as to Swedish law, and Davis Polk & Wardwell London LLP is Securitas' legal advisor as to U.S. law in relation to the rights issue. White & Case Advokataktiebolag and White & Case LLP are legal advisors to the Joint Global Coordinators, Joint Bookrunners and Co-Bookrunner as to Swedish and U.S. law, respectively.



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Further information:

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